

## DECLARATION

The undersigned, pursuant to 28 U.S.C. § 1746, hereby declares under penalty of perjury that the following is true and correct to the best of the undersigned's knowledge, information and belief:

(1) The undersigned held, as of the Effective Date of the Plan, March 19, 2012, the following Claim against the Debtors.

Place an "X" Next to your Class of Claim	Class	Claim Amount <sup>3</sup>	CUSIP / Claim Number
	2 Senior Notes Claims		
	3 Senior Subordinated Notes Claims		
	5 JPMC Rabbi Trust / Policy Claims		
	6 Other Benefit Plan Claims		
	8 WMB Vendor Claims		
	9 Visa Claims		
	10 Bond Claims		
	11 WMI Vendor Claims		
	12 General Unsecured Claims		
	12A Late-Filed Claims		
	13 Convenience Claims		
	14 CCB-1 Guarantees Claims		
	15 CCB-2 Guarantees Claims		
X	16 PIERS Claims	725	939322 848
	18 Subordinated Claims		

(2) The undersigned previously failed to grant the releases provided in the Non-Debtor Release Provision, on either a Ballot or Election Form, with respect to the Claim listed in Item (1).

(3) The undersigned acknowledges that it has full power and authority to elect to grant the releases provided in the Non-Debtor Release Provision and that **it wishes to elect to grant such releases** with respect to the Claim listed in Item (1). The undersigned further acknowledges that any holder of Claims electing to grant such releases is affirmatively agreeing to the various release and exculpation provisions of the Plan, which appear principally in Article 41.6 of the Plan and provide as follows:

**"41.6 Releases by Holders of Claims.**

(a) **Global Third Party Releases.** On the Effective Date, for good and valuable consideration, and to the fullest extent permissible under applicable law, each Entity (Creditor or holder of an Equity Interest) that (i) has held, currently holds or may hold a Released Claim or any Released Third Party Causes of Action, (ii) is entitled to receive, directly or indirectly, a distribution or satisfaction of its Claim or Equity Interest pursuant to the Plan, and (iii) elects, by not checking or checking the appropriate box on its Ballot or election form, as the case may be, to grant the releases set forth in this Section 41.6, on their own behalf and on behalf of anyone claiming through them, shall be deemed to have and hereby does irrevocably and unconditionally, fully, finally and forever waive, release, acquit and discharge (1) each and all of the Released Parties, from any and all Released Claims and/or any claim, act, fact, transaction, occurrence, statement, or omission in connection with or alleged in the Actions or in the Texas Litigation, or that could have been alleged in respect of the foregoing or other similar

<sup>3</sup> If you hold a Claim in Class 16, then you should list the number of units representing PIERS Preferred Securities that you hold. If you hold any other Securities, then you should list the face amount of the Securities that you hold.